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June 28, 2007

Certified Mail – Return Receipt Requested

Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

Dear Secretary of State:

I am enclosing an original and one copy of a Bond Information Statement. Please bill our pad account #100026 for the $1.00 filing fee. Please file the Statement if you find the same to be in order and return the copy to my office. Thank you.

Sincerely,

BOYCE, GREENFIELD, PASHBY & WELK, L.L.P.

Sherri L. Rotert

SLR/sds
Enclosures

Russell R. Greenfield
Gary J. Pashby
Thomas J. Welk
Michael S. McKnight
Gregg S. Greenfield
Roger A. Sudbeck
Lisa K. Marso
*Heather R. Springer**
Darin W. Larson
Michael F. Tobin
Christopher W. Madsen
*Sherri L. Rotert***
Charles A. Larson
Jennifer E. Bunkers
Ross M. Wright

**Also licensed in Kansas*
***Also licensed in Colorado*

J.W. Boyce (1884-1915)

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

Brookings County, South Dakota

2. Designation of Issue:

$9,100,000.00 Brookings County, South Dakota Economic Development Revenue Bonds, Series A-2007 (SDSU Foundation Project) (the "Series A-2007 Bond")

$900,000.00 Brookings County, South Dakota Economic Development Revenue Bonds, Series B-2007 (SDSU Foundation Project) (the "Series B-2007 Bond")

For purposes of this Information Statement, the Series A-2007 Bond and the Series B-2007 Bond may be referred to herein collectively as the "Bonds".

3. Date of Issue:

June 28, 2007

4. Purpose of Issue:

To provide the necessary funds to pay the costs of issuance of the Bonds and to construct, equip and furnish the following projects:

- Equestrian Building
- Dairy Manufacturing
- Engineering Building, *excluding* that portion of the building which SDSU or the Board of Regents may permit to be used, leased or occupied by unrelated entities for research and development or scientific purposes.
- Wintrode Success Center
- Seed Technology Center

5. Type of Bond:

Economic Development Revenue Bonds

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6. Principal Amount and Denomination of Bond:

$9,100,000.00 issued as a single registered bond.
$ 900,000.00 issued as a single registered bond.

7. Paying Dates of Principal and Interest:

Series A-2007 Bond:

Series B-2997 Bond:

8. Amortization Schedule:

See attached.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs.

The interest rate on the Bonds is variable and accrues from the date of execution until the Bond has been fully and finally satisfied, at a variable rate equivalent to the Base Rate (the Prime rate, as announced from time to time, minus 100 basis points, multiplied by 0.65), and the total aggregate interest costs are set forth on the Amortization Schedule.

This is to certify that the above information pertaining to the Brookings County, South Dakota, is true and correct on this 28th day of June, 2007.

By _____
Its County Auditor

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

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Brookings County, South Dakota

2. Designation of Issue:

$9,100,000.00 Brookings County, South Dakota Economic Development Revenue Bonds, Series A-2007 (SDSU Foundation Project) (the "Series A-2007 Bond")

$900,000.00 Brookings County, South Dakota Economic Development Revenue Bonds, Series B-2007 (SDSU Foundation Project) (the "Series B-2007 Bond")

For purposes of this Information Statement, the Series A-2007 Bond and the Series B-2007 Bond may be referred to herein collectively as the "Bonds".

3. Date of Issue:

June 28, 2007

4. Purpose of Issue:

To provide the necessary funds to pay the costs of issuance of the Bonds and to construct, equip and furnish the following projects:

- Equestrian Building
- Dairy Manufacturing
- Engineering Building, *excluding* that portion of the building which SDSU or the Board of Regents may permit to be used, leased or occupied by unrelated entities for research and development or scientific purposes.
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6. Principal Amount and Denomination of Bond:

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$ 900,000.00 issued as a single registered bond.

7. Paying Dates of Principal and Interest:

Series A-2007 Bond:

Series B-2997 Bond:

8. Amortization Schedule:

See attached.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs.

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Its County Auditor